

**Code****Company name** Vinh Long Real Estate Joint Stock Company**Date** 11/07/2016**Subject** Notice of Auction**Content:****Notice of second selling shares in blocks of SCIC in VIRESCO**

1. Owner: State Capital Investment Corporation (SCIC)
  - Address: Floor 23, Charmvit Building, 117 Tran Duy Hung, Cau Giay, Ha Noi
2. Issuer: Vinh Long Real Estate Joint Stock Company (VIRESCO)
  - Address: 91-93 Pham Thai Buong Street, Ward 4, Vinh Long City.
3. Chartered capital : VND26,535,500,000
4. Capital owned by SCIC : VND19,377,700,000
5. Volume for auction : 193,777 shares (73.02% charter capital)
6. Conditions to participate in the auction: the investors said in the auction regulation on the second selling shares in blocks of SCIC in VIRESCO.
7. Auction organizer: Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC
8. Consulting firm: Dong A Securities Company Ltd.
9. Information on the shares for auction:
  - Stock type : common stock
  - Par value : VND10,000/share
  - Volume for auction : 193,777 shares
  - Rate of deposit : 10% of beginning price
  - Beginning price : VND111,000/share
  - Tick size : VND100
  - Offering method : to publicly auction shares in blocks
10. Time for delivering bidding sheets, registering and depositing: from 8:00am November 09, 2016 to 16:00pm November 25, 2016
11. Time for submitting bidding sheets: no later than 3:00pm December 01, 2016
12. Auction date : 9:00am December 05, 2016
13. Auction venue : Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC
14. Time for settlement: from December 06, 2016 to December 12, 2016

15. Time for refunding the deposit to unsuccessful bidders: from December 06, 2016 to December 12, 2016

**A competitive tender for the block of shares of SCIC in VIRESKO will be executed after the auction has more than one investor with the same highest bidding price.**

16. Time for delivering competitive bidding sheets: from December 06, 2016 to 16:00pm December 09, 2016

17. Time for competitive tender: 09:00am December 15, 2016

18. Time for submitting registration sheets: no later than 9:30pm December 15, 2016, at Hochiminh Stock Exchange

19. Venue for competitive tender: Hochiminh Stock Exchange – 16 Vo Van Kiet, District 1, HCMC

20. Time for opening the box of bidding sheets: 09:45am December 15, 2016

21. Time for settlement: from December 16, 2016 to 16:00pm December 22, 2016

22. Time for refunding the deposit to unsuccessful bidders: from December 16, 2016 to December 22, 2016